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October 29, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Agar-Blunt-Onida School District 58-3
Hughes and Sully Counties, South Dakota
$5,550,000 Limited Tax General Obligation Capital Outlay
Refunding Certificates, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

20136871?

AGAR-BLUNT-ONIDA SCHOOL DISTRICT 58-3
HUGHES AND SULLY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Agar-Blunt-Onida School District 58-3.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2019

3. Date of issue: October 23, 2019

4. Purpose of issue: Providing funds to pay issuance costs and to refund the December 1, 2020 through December 1, 2029 maturities aggregating $5,650,000 of the District's outstanding General Obligation Limited Tax Capital Outlay Certificates, Series 2014, dated June 2, 2014 (the "Series 2014 Certificates") to be redeemed on December 1, 2019.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $5,550,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2019 is true and correct on this 23rd day of October 2019.

Mary Sieck

By: Mary Sieck
Its: Business Manager

$5,550,000

Agar-Blunt-Onida School District 58-3, South Dakota
Limited Tax General Obligation Capital Outlay Certificates, Series 2019
Current Refunding of Series 2014

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/01/2019	-	-	-	-	-
06/01/2020	-	-	86,636.83	86,636.83	86,636.83
12/01/2020	475,000.00	3.000%	71,535.00	546,535.00	546,535.00
06/01/2021	-	-	64,410.00	64,410.00	64,410.00
12/01/2021	500,000.00	3.000%	64,410.00	564,410.00	564,410.00
06/01/2022	-	-	56,910.00	56,910.00	56,910.00
12/01/2022	520,000.00	3.000%	56,910.00	576,910.00	576,910.00
06/01/2023	-	-	49,110.00	49,110.00	49,110.00
12/01/2023	535,000.00	3.000%	49,110.00	584,110.00	584,110.00
06/01/2024	-	-	41,085.00	41,085.00	41,085.00
12/01/2024	550,000.00	3.000%	41,085.00	591,085.00	591,085.00
06/01/2025	-	-	32,835.00	32,835.00	32,835.00
12/01/2025	565,000.00	3.000%	32,835.00	597,835.00	597,835.00
06/01/2026	-	-	24,360.00	24,360.00	24,360.00
12/01/2026	585,000.00	2.000%	24,360.00	609,360.00	609,360.00
06/01/2027	-	-	18,510.00	18,510.00	18,510.00
12/01/2027	595,000.00	2.000%	18,510.00	613,510.00	613,510.00
06/01/2028	-	-	12,560.00	12,560.00	12,560.00
12/01/2028	605,000.00	2.000%	12,560.00	617,560.00	617,560.00
06/01/2029	-	-	6,510.00	6,510.00	6,510.00
12/01/2029	620,000.00	2.100%	6,510.00	626,510.00	626,510.00
Total	**$5,550,000.00**	-	**$770,751.83**	**$6,320,751.83**	**$6,320,751.83**